Suruhanjaya Tenaga Energy Commission

# PIPED GAS DISTRIBUTION INDUSTRY STATISTICS 2015

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# PIPED GAS DISTRIBUTION INDUSTRY



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# 

# BACKGROUND







#### GAS SUPPLY ACT 1993

The government introduced the Gas Supply Act 1993 (Act 501) and Gas Supply Regulations 1997 to regulate piped gas supply and utilisation activities. The main objective is to protect the interests of the consumers and the public who are affected by the supply activities whilst at the same time ensuring continued viability of the gas supply businesses. Act 501 prescribes the administrative and technical standards in the aspects of safety, reliability, economy, efficiency and quality.

In Act 501 gas is defined as methane, ethane, propane, butane or hydrocarbons which may consist of one or more of the above gases in the form of gas or liquid. Natural gas is mainly methane with a small percentage of other hydrocarbons and non-hydrocarbon gases whereas Liquefied Petroleum Gas (LPG) comprises of mainly propane and butane. Other types of gases, such as oxygen, nitrogen and acetylene used in the industrial sector are not covered by Act 501.

The act is not applicable throughout the gas supply chain. Its scope covers only the supply of natural gas through pipeline downstream of the last flange of the city gate station or the supply of LPG from the filling point of storage tanks or cylinders to gas appliances. Natural gas transmission and lateral pipeline systems (up to and including the city gate stations) are outside the scope of Act 501. Presently, Act 501 is only applicable in the Peninsula and Sabah.





#### FUNCTIONS OF THE ENERGY COMMISSION UNDER ACT 501

- i. To ensure a licensee satisfies all reasonable demands for gas through pipelines.
- ii. To ensure a licensee could finance the provision of gas supply services.
- iii. To protect the interests of consumers of gas supplied through pipelines in respect of
  - The prices charged and the other terms of supply.
  - The continuity of supply.
  - The quality of the gas supply services provided.
- iv. To regulate the composition, pressure, purity and volume of gas supplied through pipelines.
- v. To promote efficiency and economy to supply gas through pipelines and the efficient use of gas supplied through pipelines.
- vi. To protect the public from dangers arising from the distribution of gas through pipelines or from the use of gas supplied through pipelines.
- vii. To enable persons to compete effectively in the supply of gas through pipelines.
- viii. To investigate any accident or fire involving any gas pipeline or installation.



#### **GAS SPECIFICATIONS**

#### **Peninsular Malaysia**

Average composition of natural gas supplied by Gas Malaysia Berhad (GMB) to consumers in the peninsula:

Gas Composition	MT-JDA Gas [Mole (%)]	Kerteh [Mole (%)]
CH <sub>4</sub>	85.81	94.03
$C_2H_6$	4.60	2.89
C <sub>3</sub> H <sub>8</sub>	1.38	0.32
iC <sub>4</sub> H <sub>10</sub>	0.08	0.08
nC <sub>4</sub> H <sub>10</sub>	0.05	0.06
iC <sub>5</sub> H <sub>12</sub> +	0.04	0.02
$nC_{5}H_{12} +$	0.02	0.01
$C_6H_{14} +$	0.01	0.00
CO <sub>2</sub>	6.52	1.83
N <sub>2</sub>	1.49	0.63

#### Table 1: Average Composition of Natural Gas Supplied by Gas Malaysia Berhad (GMB)

#### Table 2: Typical Characteristics of Natural Gas Supplied by GMB

Typical Natural Gas Characteristics	MT-JDA	Kerteh
Specific Gravity	0.67	0.60
Gross Calorific Value, (kcal/Sm <sup>3</sup> )	9,326	9,534
Burning Velocity, (m/s)	0.28	0.31
Upper Flammability Limit, (%)	15.3	15.4
Lower Flammability Limit, (%)	4.3	4.5
Auto-ignition Temperature, (°C)	628	537
Theoretical Air Requirement, (m³/m³)	9.71	9.74





#### Table 3: Average Liquefied Petroleum Gas (LPG) Composition in the Peninsula

Gas	Mole (%)
C3H8	40.0
iC <sub>4</sub> H <sub>10</sub>	30.0
nC <sub>4</sub> H <sub>10</sub>	30.0

#### Table 4: Typical LPG Characteristics

Typical LPG Characteristics				
Specific Gravity	0.56 @ 15.56°C; water =1			
Gross Calorific Value, (kcal/Sm <sup>3</sup> )	28,059			
Burning Velocity, (m/s)	0.46			
Upper Flammability Limit, (%)	8.5			
Lower Flammability Limit, (%)	1.9			
Auto-ignition Temperature, (°C)	510			
Theoretical Air Requirement, (m³/m³)	28.81			



#### Sabah and Labuan

Gas Composition	Mole (%) Kota Kinabalu, Sabah	Mole (%) Labuan
CH4	92.62	92.43
C <sub>2</sub> H <sub>6</sub>	3.37	3.29
C <sub>3</sub> H <sub>8</sub>	1.46	1.25
iC <sub>4</sub> H <sub>10</sub>	0.29	0.25
nC <sub>4</sub> H <sub>10</sub>	0.34	0.29
iC <sub>5</sub> H <sub>12</sub> +	0.14	0.11
$nC_{5}H_{12} +$	0.09	0.08
$C_{6}H_{14} +$	0.17	0.15
CO <sub>2</sub>	1.36	1.29
N <sub>2</sub>	0.15	0.86

Table 5: Average Composition of Natural Gas Supplied by Sabah Energy Corporation (SEC)

#### Table 6: Typical Characteristics of Natural Gas Supplied by SEC

Typical Natural Gas Characteristics	Kota Kinabalu, Sabah	Labuan
Specific Gravity	0.61	0.61
Gross Calorific Value, (kcal/Sm <sup>3</sup> )	9,536.58	9,536.58
Burning Velocity, (m/s)	>0.39	>0.39
Upper Flammability Limit, (%)	14.0	14.0
Lower Flammability Limit, (%)	4.0	4.0
Auto-ignition Temperature, (°C)	>630	>630
Theoretical Air Requirement, (m <sup>3</sup> /m <sup>3</sup> )	9.87	9.87



T. mo of Car		Region		
	North	Central	South	East
Natural Gas	Kamunting, Kulim, Parit Buntar, Nibong Tebal, Prai, Kangar, Seri Manjung, Sungai Petani, Setiawan, Lumut, Tronoh, Padang Terap, Chuping	Kuala Lumpur, Petaling Jaya, Batu Caves, Selayang, Shah Alam, Klang, Sepang, Salak Tinggi, Puchong, Banting, Nilai, Serdang, Balakong, Sungai Buloh, Damansara, Kelana Jaya, Putrajaya, KLIA, Bangi, Cyberjaya, Dengkil, Kajang, Cheras, Teluk Panglima Garang, Beranang, Bestari Jaya, Jeram, North Port, Bandar Sultan Sulaiman, Pandamaran, Ijok, Seri Kembangan, Semenyih, Kundang, Rawang, West Port	Pasir Gudang, Tanjung Langsat, Tebrau, Tampoi, Larkin, Plentong, Senai, Kulai, Air Hitam, Kluang, Senawang, Cheng, Seremban, Alor Gajah, Ayer Keroh, Lipat Kajang, Tangga Batu, Batu Berendam, Bukit Rambai, Seremban 2	Gebeng, Teluk Kalong, Kerteh, Kuantan Port, Gambang
Ddl	Pulau Pinang, Sungai Petani, Ipoh, Seri Manjung, Teluk Intan, Seri Iskandar, Mergong	Damansara, Kelana Jaya, Petaling Jaya, Batu Caves, Klang, Puchong, Shah Alam, Kajang, Kuala Lumpur, Ampang, Selayang	Johor Bharu, Gelang Patah, Tampoi, Bandar Melaka, Nusajaya	Kuantan

Table 7: Areas with Natural Gas and LPG Supply in the Peninsula







#### **GAS DISTRIBUTION SYSTEM**

Figure 1: Regions with Natural Gas Distribution Pipeline Networks in the Peninsula









#### Figure 2: Areas with Natural Gas Supply in Sabah and Labuan

Areas with natural gas supply in Sabah and Labuan are limited to the Kota Kinabalu Industrial Park (KKIP) and Labuan as shown in Figure 2.

Industry Residential Commercial ſ ſ Single Development 2 2 2 2 > 20 psig > 20 psig 0.43 psig Regulating 4.3 psig Station 4.3 psig Figure 3: Typical Natural Gas Distribution System Gas Supply Act 1993 Station Service Station Service Area Station  $\odot$ 5 E 5 Distribution Line (35-50 psig) = Gas Meter District Station Feeder Line (150-260 psig) 5 Z Odoriser Station The Last Flange of City Gate Station City Gate Station 

Transmission Pipeline

Note: Industrial installations are not covered by Gas Supply Act 1993







Figure 4: Typical LPG Distribution System



Figure 5: Typical Gas Piping System for Supply to Residential Users





# PIPED GAS SUPPLY AND CONSUMPTION

02



**12** PIPED GAS SUPPLY AND CONSUMPTION

#### **OVERVIEW OF NATURAL GAS SUPPLY IN THE PENINSULA AND SABAH**





Figure 7: Average Monthly Natural Gas Consumption According to Region in the Peninsula









#### Figure 8: Natural Gas Consumption in Sabah and Labuan

#### Table 8: Natural Gas Stations in the Peninsula

	Region			
	North	Central	East	South
Average Monthly NG Usage Rate (MMBtu/month)	2,841,723	5,717,178	972,546	3,699,431
Number of City Gates	10	9	4	12
Number of Industrial Customers	141	337	39	278
Number of Commercial Customers	0	860	1	1
Number of Residential Customers	0	12,488	83	0







#### Figure 9: Natural Gas Consumption by User Category in the Peninsula in 2015

Figure 10: Natural Gas Consumption by Industry Sub-sectors in the Peninsula in 2015







#### Figure 11: Number of Natural Gas Users in the Peninsula

Figure 12: Number of Natural Gas Users in Sabah and Labuan









#### Figure 13: Length of Natural Gas Pipelines in Operation in the Peninsula

Figure 14: Length of Natural Gas Pipelines in Operation in Sabah







### OVERVIEW OF LIQUEFIED PETROLEUM GAS (LPG) SUPPLY IN THE PENINSULA AND SABAH



Figure 16: LPG Consumption in the Peninsula by Sector







#### Figure 17: Number of LPG Users in the Peninsula

Figure 18: Length of Operational LPG Pipelines in the Peninsula



## RELIABILITY AND SUPPLY SERVICE QUALITY

03





#### GAS MALAYSIA BERHAD (GMB) PERFORMANCE INDICATORS



Figure 20: GMB'S SAIFI from 2010 to 2015



Note : For SAIDI and SAIFI lower readings indicate better performance.







#### Figure 21: GMB'S CAIDI from 2010 to 2015

#### Figure 22: GMB's Pipeline Leakages Index from 2010 to 2015



Note : For CAIDI and Pipeline Leakage Index lower readings indicate better performance.



#### **COMPLAINTS AND INQUIRIES RECEIVED BY GMB**



Figure 23: Number of Service Disruptions in 2015

Figure 24: Number of Gas Leakages in 2015







#### GAS MALAYSIA BERHAD (GMB) CLIENT'S CHARTER PERFORMANCE

ltem	Client's Charter	Complaint Received	Complied to Client's Charter	Percentage of Compliance (%)
Written Complaint	5 working days after the complaint is received	19	19	100
Complaint & Inquiry via the Telephone	24 hours after the call is made	1	1	100

#### Table 9: Complaints

#### Table 10: Bill Payment

ltem	Client's Charter	Complaint Received	Complied to Client's Charter	Percentage of Compliance (%)
Bill Accuracy	5 working days	1	1	100

#### Table 11: Refund

#### Deposit a) Returned within 1 month 0 Industry 4 0 after service termination Returned within 1 month Deposit Commercial 58 19 303 after service termination Returned within 2 months Residential 1051 72 1460 after service termination





#### Table 11: Refund (cont'd)

#### b) Bank Guarantee

Refund Type	Client's Charter		Complied to Client's Charter	Percentage of Compliance (%)
Bank Guarantee	To be released within 1 month after service termination	9	2	22

#### Table 12: Emergency Response

ltem	Client's Charter		Complied to Client's Charter	Percentage of Compliance (%)
Emergency Response	To send an emergency response team within 90 minutes after a call is received	671	671	100

#### Table 13: Third Party Supervision

ltem	Client's Charter	No. of Permits Issued	Complied to Client's Charter	Percentage of Compliance (%)
Third Party Supervision	Written notice at least 3 days before commencement of work	0	NA	NA





#### Table 14: Identification of Gas Pipeline Location

ltem	Client's Charter	No. of Requests for Pipeline Location Information	Complied to Client's Charter	Percentage of Compliance (%)
Identification of Gas Pipeline Location	4 days after application is received	0	NA	NA

#### Table 15: Planned Disruptions

ltem	Client's Charter	No. of Planned Disruptions	Complied to Client's Charter	Percentage of Compliance (%)
Planned Disruptions	Customer will be notified at least 48 hours before disruption begins	3	3	100

#### Table 16: Replacement of Gas Meters

ltem	Client's Charter	No. of Gas Meters Changed	Complied to Client's Charter	Percentage of Compliance (%)
Replacement of Gas Meters	Gas meter will be replaced three (3) days after completion of the investigation	0	NA	NA



## SABAH ENERGY CORPORATION (SEC) CLIENT'S CHARTER PERFORMANCE

ltem	Client's Charter	Complaints Received	Complied to Client's Charter	Percentage of Compliance (%)
Written Complaint	5 working days after the complaint is received	0	NA	NA
Complaint & Inquiry via the Telephone	24 hours after the call is made	0	NA	NA

#### Table 17: Complaints

#### Table 18: Bill Payment

ltem	Client's Charter	Complaints Received	Complied to Client's Charter	Percentage of Compliance (%)
Bill Accuracy	5 working days	3	3	100

#### Table 19: Deposit Refund

Refund Type	Customer	Client's Charter	No. of Service Terminations	Complied to Client's Charter	Percentage of Compliance (%)
Deposit	Industry	Returned within 1 month after service termination	0	NA	NA

#### Table 20: Emergency Response

ltem	Client's Charter	No. of Calls Received	Complied to Client's Charter	Percentage of Compliance (%)
Emergency Response	To send an emergency response team within 45 minutes after a call is received	0	NA	NA





#### Table 21: Third Party Supervision

ltem	Client's Charter	No. of Permits Issued	Complied to Client's Charter	Percentage of Compliance (%)
Third Party Supervision	Written notice at least 4 days before commencement of work	0	NA	NA

#### Table 22: Identification of Gas Pipeline Location

ltem	Client's Charter	No. of Requests for Pipeline Location Information	Complied to Client's Charter	Percentage of Compliance (%)
Identification of Gas Pipeline Location	4 days after application is received	0	NA	NA

#### Table 23: Planned Disruptions

ltem	Client's Charter	No. of Planned Disruptions	Complied to Client's Charter	Percentage of Compliance (%)
Planned Disruptions	Customer will be notified at least 48 hours before disruption begins	4	4	100

#### Table 24: Replacement of Gas Meter

ltem	Client's Charter	No. of Gas Meters Changed	Complied to Client's Charter	Percentage of Compliance (%)
Replacement of Gas Meters	Gas meter will be replaced three (3) days after completion of the investigation	0	NA	NA
# NATURAL GAS TARIFF AND LPG PRICES

04



04 NATURAL GAS TARIFF AND LPG PRICES

# NATURAL GAS TARIFF IN THE PENINSULA

Table 25: Natural Gas Tariff in the Peninsula for the Year 2015

T INC.		Range of Gas	Tariff (RM/MMBtu)	
Tariff Category	User Category	Consumption (MMBtu)	July 2015 – Dec 2015	
А	Domestic User	0	19.52	
В	Commercial	0-600	20.30	
С	Commercial	601-5,000	20.40	
D	Industrial	5,001-50,000	20.40	
E	Industrial	50,001-200,000	21.50	
F	Industrial	200,001-750,000	21.50	
L	Industrial	750,000 & above	22.22	
	Average (RM/MMBt	21.80		







### LIQUEFIED PETROLEUM GAS (LPG) PRICES

#### NATURAL GAS PRICE IN SABAH AND LABUAN

Prices of natural gas supplied in Sabah and Labuan are based on the *Gas Sales and Purchase Agreement* signed by the licensee (SEC) and the users according to Section 18 of the Gas Supply Act 1993.

# **GAS LICENSEES**

05





# **GAS UTILITY LICENCE (GUL)**

#### Table 26: List of Licensees

Type of Gas	Licensee	Effective Date	Validity
Natural Gas	GMB	1 September 1998	30 Years
LPG	GMB	15 December 2000	20 Years
Natural Gas	SEC	1 September 1998	30 Years

## **PRIVATE GAS LICENCE (PGL)**











#### Figure 27: Number of Private Gas Licenses by User Category in 2015

# 

# **GAS RETICULATION SYSTEM**





**GAS RETICULATION SYSTEM** 

## **APPROVAL TO INSTALL (ATI)**



Figure 29: Approval to Install (ATI) Issued based on Locations of Installation in 2015

Year









#### Figure 30: Approval to Install (ATI) Issued based on Installation Classes in 2015



#### **APPROVAL TO OPERATE (ATO)**



Figure 31: Approval to Operate (ATO) Issued from 2010 - 2015

Figure 32: Approval to Operate (ATO) Issued based on Locations of Installation in 2015









#### Figure 33: Approval to Operate (ATO) Issued Based on Installation Classes in 2015

#### **INSPECTION AND TESTING OF GAS INSTALLATIONS**

Type of Activity	2010	2011	2012	2013	2014	2015
Inspection and Test	240	239	268	206	445	117
Gas Taskforce at Shopping Mall	_	_	15 (Malls)	361 (Outlets)	161 (Outlets)	163 (Outlets)
Notice to Repair or Discontinue Operation of Gas Piping System	302	266	270	300	1,938	662

Table 27: Inspection, Testing and Enforcement Activities

Shown below are statistics on the implementation of gas safety measures by the food and beverages (F&B) outlets operating in retail complexes inspected by the Commission's gas task force.



Figure 34: Statistics on the Implementation of Gas Safety Measures in 2015



# **GAS COMPETENCY**





**GAS COMPETENCY** 

## **GAS COMPETENCY EXAMINATIONS**

Figure 35: Number of Gas Competency Examination and Interview Sessions from 2011 – 2015



Figure 36: Number of Gas Competency Examination and Interview Candidates from 2011 – 2015







# **ACCREDITATION OF GAS COMPETENCY COURSES**

Table 28: Accredited Gas Competency Institutions and Courses in 2015

Name and Address of Institution	Contact Information	Course Offered	Study Mode
<b>INSTITUT KEMAHIRAN</b> <b>MARA (IKM)</b> Jalan Teroka Off Jalan Datin Halimah, Karung Berkunci 848, 80990 Johor Bharu, Johor	<ul> <li>: 07-2370001 / 07-2361129</li> <li>: 07-2364289</li> <li>: www.ikm.edu.my/jb</li> </ul>	i. Gas Fitter Class I	Full Time
PUSAT TEKNOLOGI GAS (UTM-MPRC) Fakulti Kejuruteraan Petroleum dan Tenaga Diperbaharui (FPREE), Universiti Teknologi Malaysia (UTM), 81310 Skudai, Johor	<ul> <li>€ : 07-5535653</li> <li>➡ : 07-5545667</li> <li>( • www.utm.my/ petroleum/gasteg</li> </ul>	<ul> <li>i. Gas Engineer/ Supervisor</li> <li>ii. Gas Fitter Class I</li> <li>iii. Gas Fitter Class II</li> <li>iv. Gas Fitter Class III</li> </ul>	Part Time
KOLEJ ANTARABANGSA TEKNOLOGI & PROFESIONAL (KATPM) PERLIS Peti Surat 40,KM 5, Jalan Padang Besar, 01000 Kangar, Perlis	<ul> <li>▲ : 04-9779177</li> <li>➡ : 04-9771200</li> <li>④ : www.katp.edu.my</li> </ul>	i. Gas Fitter Class III	Full Time



#### **GAS COMPETENT PERSON CERTIFICATIONS**



Figure 37: Gas Competent Persons Certifications from 1998 - 2015

Figure 38: Gas Competent Person Registrations in 2015







## **GAS CONTRACTOR REGISTRATIONS**



### GAS RESPONSIBLE PERSON FOR COMMERCIAL PREMISES







# GAS FITTINGS, GAS APPLIANCES AND GAS EQUIPMENT APPROVALS





Figure 41: Approvals to Manufacture or Import Gas Fittings, Gas Appliances and Gas Equipment from 2010-2015







# **GAS UTILITY LICENSEES CONTACT INFORMATION**

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## **GAS MALAYSIA BERHAD**

		HEADQUARTERS			
	Seks	5, Jalan Serendah 26/17, syen 26, Peti Surat 7901, 32 Shah Alam, Selangor			
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	🖶 : (	03 5192 6766			
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OCC Email	:	orc@gasmalaysia.com			
OCC	:	Operations Control Centre			

	REGIONAL OFFICE		
SOUTH	EAST	NORTH	
PLO 343, Jalan Emas Tiga, Kawasan Perindustrian Pasir Gudang, 81700 Pasir Gudang, Johor	Lot 104, Gebeng Industrial Area, 26080 Kuantan, Pahang	No. 27, Jalan Todak 4, Pusat Bandar Seberang Jaya, 13700 Seberang Jaya, Pulau Pinang	
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Piped Gas Distribution Industry Statistics 2015





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# ENERGY COMMISSION CONTACT INFORMATION

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<b>NEGERI SEMBILAN &amp; MELAKA</b> Tingkat 4, Wisma Perkeso, Jalan Persekutuan, MITC, 75450 Ayer Keroh, Melaka	<ul> <li>≤ : 06 - 231 9594</li> <li>➡ : 06 - 231 9620</li> </ul>
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<b>PULAU PINANG, KEDAH &amp; PERLIS</b> Tingkat 10, Bangunan KWSP 13700 Seberang Jaya, Butterworth, Pulau Pinang	<ul> <li>€ : 04 - 398 8255</li> <li>⊕ : 04 - 390 0255</li> </ul>





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<b>PERAK</b> Tingkat 1, Bangunan KWSP Jalan Greentown 30450 Ipoh, Perak	<ul> <li>€ : 05 - 253 5413</li> <li>➡ : 05 - 255 3525</li> </ul>
<b>KELANTAN &amp; TERENGGANU</b> Tingkat 6, Bangunan KWSP Jalan Padang Garong 15000 Kota Bharu, Kelantan	<ul> <li>€ : 09 - 748 7390</li> <li>➡ : 09 - 744 5498</li> </ul>
<b>PAHANG</b> Tingkat 7, Kompleks Teruntum Jalan Mahkota 25000 Kuantan, Pahang	<ul> <li>€ : 09 - 514 2803</li> <li>➡ : 09 - 514 2804</li> </ul>
<b>PANTAI BARAT NEGERI SABAH</b> Tingkat 7, Bangunan BSN Jalan Kemajuan 88000 Kota Kinabalu, Sabah	<ul> <li><b>€</b> : 088 - 232 447</li> <li><b>⊕</b> : 088 - 232 444</li> </ul>
<b>PANTAI TIMUR NEGERI SABAH</b> Tingkat 3, Wisma Sabah KM12 W.D.T. No. 25 90500 Sandakan, Sabah	<ul> <li>€ : 089 - 666 695</li> <li>➡ : 089 - 660 279</li> </ul>



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