

Gas Supply and Third Party Access: PGB Perspective

En Samsudin Miskon

MD/CEO Petronas Gas Berhad



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South East Asia region will face widening PETRONAS supply-demand gap ~10.7 bcfd in 2030 GAS Indigenous piped gas supply versus demand in South East Asia⁽¹⁾ 18000 Unit: mmscfd 16000 14000 12000 10000 SEA Regas Terminal Capacity ~10.7 (bcfd) (mtpa) 8000 Vietnam 3.0 Singapore 6.0 Thailand 5.0 6000 Philippines 3.0 Malaysia 9.5 Indonésia 8.0 4000 0.0 2.0 4.0 6.0 8.0 10.0 Note: Singapore - include expansion 2000 Available and to be constructed Re-gas terminal at SEA will increase the supply by 4.54 bcfd.

0 2010 2028 2026 2011 2025 2027 2013 2013 24 22 2024 22 ģ Indigenous Piped Gas Supply Total Demand

Source: (1) Wood Mackenzie, PETRONAS

2029

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PGB is an infrastructure company that provides access to regasification terminal (RGT) and gas pipeline



- Petronas Gas Berhad (PGB) owns the gas pipeline and RGT
- PGB provides capacity in the gas pipeline and RGT.
- PETRONAS is the anchor user
- PGB do not own PETRONAS' nor any other users' gas molecules
- Capacity reservation tariff is charged to PETRONAS and other shippers for use of PGB facilities



PETRONAS

- Kuala Lumpur Pavilion Sdn Bhd (KLPSB) owns the Pavilion shopping mall
- KLPSB provides rental space for shopping outlets
- Parkson Berhad is one of the anchor tenants in Pavilion
 - KLPSB does not own merchandise in Parkson nor in any other shopping outlets
 - A rental fee is charged to Parkson for use of KLPSB asset/facilities

The TPA model allows any party to bring in gas from across the world thus contributes toward security of gas supply to Malaysia



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GAS



THANK YOU

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